

Charles Herring
President
WealthTV
4757 Morena Blvd
San Diego, CA 92117

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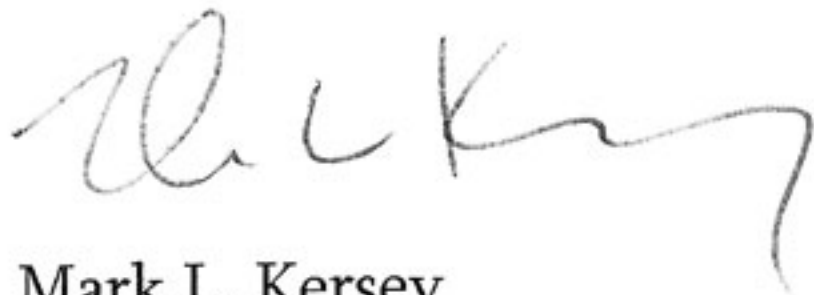
Dear Charles:

As you know, Kersey Research Strategies, an independent marketing research company, was hired by WealthTV for its expertise as a third-party research company to verify age demographic data of WealthTV's viewership. During the fourth quarter of 2007, for approximately a 60-day period, Kersey Research Strategies monitored and tabulated nearly 500 viewer feedback responses from WealthTV subscribers. These responses were provided directly to Kersey Research Strategies via WealthTV's comment forms established on its website.

The data indicate that WealthTV's viewership percentage in the 21 and older age bracket is well over 90%. This data is consistent with the age demographic WealthTV states it is trying to reach via its programming lineup and seems reasonable for a channel genre such as WealthTV.

Kersey Research Strategies is an independent research and consulting firm in Solana Beach, California that focuses on the HDTV and IPTV industries. It also publishes 1080eyes.com, an HDTV news resource that was named to the CNET Blog 100, a listing of the top 100 tech blogs.

Sincerely,



Mark L. Kersey
President
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